



Tunisian Republic

International call for tenders

Opening of the capital of the « Société Tunisienne de Sidérurgie » (STS) « EL FOULADH » to a strategic investor

Within the frame of restructuring policy of the competitive economic activities and the promotion of foreign investments, the Tunisian government decided to open the capital of Société Tunisienne de Siderurgie (STS) "EL FOULADH" through an increase of the capital between 35 and 49% reserved to a Strategic Investor acting alone or in consortium.

Brief Information on « EL FOULADH »

The Company "EL FOULADH" is a public limited company, created in 1962, having for object, mainly, the manufacturing of billets of steel, rebars and merchant bars, drawn wires and steel metallic structures.

The company "EL FOULADH" is based in the region of Menzel Bourguiba, 60 km far from Tunis, on a site which includes a seaport exploited in concession.

"EL FOULADH" factories cover an area of 81 hectares.

For more than fifty years, it is the unique integrated steel complex into the country producing liquid steel and transforming it into reinforcing bars and other products.

The EL FOULADH's annual production capacity can be broken down as: 200 000 Tons of billets, 250 000 Tons of rebars and merchant bars, 25 000 Tons of drawn wires and 12 000 Tons of metallic structures.

The call for tenders documents

International Maghreb Merchant Bank "IMBank" has been assigned as exclusive advisor to proceed in the opening of EL FOULADH's capital.

Interested potential investors are invited to request from IMBank, at the address indicated below, the call for tenders documents including a "call for tenders regulation" and an "information memorandum" indicating the essential information of the business activity of the company and its development potential.

The "call for tenders regulation" can be got after the payment of an amount of 1000 DT (or the equivalent of this amount in currencies) not refundable, by cheque to the order of "EL FOULADH" or by the bank account of "EL FOULADH" opened at the "BANQUE DE TUNISIE" under the bank details 05201000008300194180 / IBAN : TN59 0520 1000 0083 0019 4180 /Code SWIFT : BTBKTNTT

Deadline of reception of the answers

The answers to the call for tenders must be sent by courier through the post office or directly to the office of "Direction Générale de la Privatisation", at the address indicated below:

Direction Générale de la Privatisation Présidence du Gouvernement

103 Avenue de la Liberté- 1002- Tunis – Tunisie

The deadline of reception of the answers is fixed on June 28th, 2016 at 12:00 (local time). The stamp of the office of "Direction Générale de la Privatisation" is the proof of validity regarding the deadline of reception.

Contacts and information:

All requests of information must be sent to:

IMBank

International Maghreb Merchant Bank

87 Avenue Jugurtha, 1082, Mutuelleville, Tunis, Tunisia
Tél. : +216 71 800 266/ Fax: +216 71 800 423
E-mail : immbank@immbank.org